

	<u>Sep 30, 2022</u>	<u>Dec 31, 2021</u>
ASSETS		
Current assets		
Currency funds	2,412	2,761
Trading financial assets	4,151	2,670
Derivative financial assets	0	5
Accounts receivable	5,043	4,271
Receivables financing	98	28
Prepayments	205	183
Other receivables	72	77
Inventories	4,157	3,193
Assets classified as held for sale	0	99
Other current assets	132	130
Total current assets	<u>16,270</u>	<u>13,417</u>
Non-current assets		
Long-term receivables	35	38
Long-term equity investments	764	770
Other equity investments	434	418
Investment properties	90	93
Fixed assets	19,088	18,424
Construction in progress	1,107	661
Right-of-use assets	597	622
Intangible assets	484	447
Goodwill	2,253	2,023
Deferred tax assets	179	185
Other non-current assets	1	1
Total non-current assets	<u>25,032</u>	<u>23,682</u>
Total assets	<u>41,302</u>	<u>37,099</u>
LIABILITIES AND EQUITY	<u>Sep 30, 2022</u>	<u>Dec 31, 2021</u>
Current liabilities		
Short-term borrowings	1,885	2,193
Derivative financial liabilities	27	2
Notes payable	312	579
Accounts payable	6,700	5,298
Contract liabilities	332	458
Employee benefits payable	1,023	1,062
Taxes and surcharges payable	207	235
Other payables	498	414
Liabilities classified as held for sale	0	45
Current portion of long-term liabilities	2,096	1,052
Other current liabilities	4	3
Total current liabilities	<u>13,084</u>	<u>11,341</u>
Non-current liabilities		
Long-term borrowings	3,375	3,751
Lease liabilities	543	568
Long-term employee benefits payable	8	20
Deferred income	351	337
Deferred tax liabilities	79	82
Total non-current liabilities	<u>4,356</u>	<u>4,758</u>
Total liabilities	<u>17,440</u>	<u>16,099</u>
Equity		
Paid-in capital	1,780	1,780
Capital reserves	15,016	14,984
Less: Treasury shares	(89)	0
Accumulated other comprehensive income	550	(281)
Surplus reserves	174	174
Unappropriated profit	6,431	4,334
Total equity attributable to owners of the parent	<u>23,862</u>	<u>20,991</u>
Minority shareholders	0	9
Total equity	<u>23,862</u>	<u>21,000</u>
Total liabilities and equity	<u>41,302</u>	<u>37,099</u>

	Three months ended		Nine months ended	
	Sep 30, 2022	Sep 30, 2021	Sep 30, 2022	Sep 30, 2021
Revenue	9,184	8,099	24,778	21,917
Less: Cost of sales	7,616	6,576	20,323	18,006
Taxes and surcharges	26	16	69	58
Selling expenses	45	49	142	145
Administrative expenses	312	276	805	743
Research and development expenses	343	312	980	860
Finance expenses	(26)	20	(11)	176
Including: Interest expenses	51	70	143	270
Interest income	5	14	21	34
Add: Other income	55	38	138	135
Investment income / (loss)	25	15	65	299
Including: Income / (loss) from investments in associates and joint ventures	1	3	(6)	286
Gain / (loss) on the net position hedging	0	(8)	0	(11)
Gain / (loss) on changes in fair value of financial assets/liabilities	(25)	0	(40)	0
Credit impairment (loss is expressed by "-")	22	14	17	14
Asset impairment (loss is expressed by "-")	(61)	(34)	(125)	(52)
Gain / (loss) on disposal of assets	18	16	41	30
Operating profit / (loss)	902	891	2,566	2,344
Add: Non-operating income	40	0	46	6
Less: Non-operating expenses	0	8	1	11
Profit / (loss) before income taxes	942	883	2,611	2,339
Less: Income tax expenses	33	89	159	222
Net profit / (loss)	909	794	2,452	2,117
Classified by continuity of operations				
Profit / (loss) from continuing operations	909	794	2,452	2,117
Classified by ownership				
Net profit / (loss) attributable to owners of the parent	909	793	2,452	2,116
Net profit / (loss) attributable to minority shareholders	0	1	0	1
Add: Unappropriated profit at beginning of period	5,522	2,751	4,335	1,517
Less: Cash dividends payable	0	0	356	89
Unappropriated profit at end of period (attributable to owners of the parent)	6,431	3,544	6,431	3,544
Other comprehensive income, net of tax	446	24	832	(78)
Comprehensive income attributable to owners of the parent	446	24	832	(78)
Comprehensive income not be reclassified to profit or loss	(14)	0	(14)	1
Remeasurement gains or losses of a defined benefit plan	0	0	0	1
Change in the fair value of other equity investments	(14)	0	(14)	0
Comprehensive income to be reclassified to profit or loss	460	24	846	(79)
Comprehensive income using the equity method that may be reclassified to profit or loss	7	0	0	(21)
Cash flow hedge reserve	(9)	(4)	(26)	(9)
Exchange differences of foreign currency financial statements	462	28	872	(49)
Total comprehensive income	1,355	818	3,284	2,039
Including:				
Total comprehensive income attributable to owners of the parent	1,355	817	3,284	2,038
Total comprehensive income attributable to minority shareholders	0	1	0	1
Earnings per share				
Basic earnings per share	0.51	0.45	1.38	1.23
Diluted earnings per share	0.51	0.45	1.38	1.23

	Three months ended		Nine months ended	
	Sep 30, 2022	Sep 30, 2021	Sep 30, 2022	Sep 30, 2021
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash receipts from the sale of goods and the rendering of services	8,201	8,048	25,200	22,834
Receipts of taxes and surcharges refunds	126	107	273	340
Other cash receipts relating to operating activities	87	94	218	207
Total cash inflows from operating activities	8,414	8,249	25,691	23,381
Cash payments for goods and services	5,534	4,995	17,146	14,415
Cash payments to and on behalf of employees	948	1,057	3,257	3,327
Payments of all types of taxes and surcharges	193	210	694	589
Other cash payments relating to operating activities	43	75	214	257
Total cash outflows from operating activities	6,718	6,337	21,311	18,588
Net cash flows from operating activities	1,696	1,912	4,380	4,793
CASH FLOWS FROM INVESTING ACTIVITIES				
Cash receipts from returns of investments	3,390	2,455	8,550	2,852
Cash receipts from investment income	17	13	55	13
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	76	93	110	261
Net cash receipts from disposal of subsidiaries and other business units	3	0	30	0
Total cash inflows from investing activities	3,486	2,561	8,745	3,126
Cash payments to acquire fixed assets, intangible assets and other long-term assets	1,138	1,365	2,688	3,013
Cash payments for investments	4,101	2,420	10,061	4,376
Total cash outflows from investing activities	5,239	3,785	12,749	7,389
Net cash flows from investing activities	(1,753)	(1,224)	(4,004)	(4,263)
CASH FLOWS FROM FINANCING ACTIVITIES				
Cash proceeds from investments by others	0	0	0	4,966
Cash receipts from borrowings	1,446	2,268	2,961	4,629
Other cash receipts relating to financing activities	0	0	0	347
Total cash inflows from financing activities	1,446	2,268	2,961	9,942
Cash repayments for debts	796	2,985	2,530	8,515
Cash payments for distribution of dividends or profit and interest expenses	405	161	495	366
Other cash payments relating to financing activities	169	212	758	771
Total cash outflows from financing activities	1,370	3,358	3,783	9,652
Net cash flows from financing activities	76	(1,090)	(822)	290
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	37	1	95	(7)
NET INCREASE IN CASH AND CASH EQUIVALENTS	56	(401)	(351)	813
Add: Cash and cash equivalents at beginning of period	2,356	3,381	2,763	2,167
CASH AND CASH EQUIVALENTS AT END OF PERIOD	2,412	2,980	2,412	2,980